



OTHER WAYS TO LEAVE A LEGACY

There are a number of legacy gift options that you may consider when thinking about creating a future donation for the benefit of Habitat for Humanity Vancouver Island North.

DONOR-ADVISED FUNDS

A donor-advised fund (DAF) is a smart, flexible, and tax-efficient way to support families in need of affordable housing. Think of it as a personal charitable savings account — you contribute cash, securities, or other assets, receive an immediate tax receipt, and recommend grants to charities like Habitat for Humanity Vancouver Island North.

How does it work?

- Recommend a grant. Contact your DAF provider and request a donation to Habitat for Humanity Vancouver Island North.
- Name Habitat as a beneficiary of your fund to leave a lasting legacy.
- Open a DAF. If you don't have one yet, speak with your financial advisor about setting up a fund that aligns with your philanthropic goals.

ENDOWMENT GIFTS

An endowment is created when a donor designates their gift's principal to be held while only the proceeds of that principal are used to fund the work of Habitat for Humanity. Every endowment agreement is different and is created by the donor along with Habitat for Humanity to meet the wishes of the donor. The use of the funds can be directed to specific areas of programming at Habitat for Humanity or left to the discretion of the organization.

How does it work?

Any gift to Habitat for Humanity Vancouver Island North is meaningful and important to us and we would be pleased to provide information and resources as you consider and create your gift. Please do not hesitate to contact us so that we can work with you to make your legacy a moment that transforms your philanthropic dream and the lives of future Habitat homeowners.

For additional information, contact:
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Scan for more info
or visit:

vin.habitat.ca/en/ways-to-give/legacy

Charitable Registration #86508814RR0001

MONTHLY GIVING AS A LIVING LEGACY

A monthly gift is one of the easiest ways to create a living legacy. Set up in just a few minutes through CanadaHelps, it allows you to support affordable housing in a way that is steady, intentional, and deeply impactful. Even a small monthly gift adds up to something powerful over time.

For us, monthly donors are something special. Their ongoing support gives us the confidence to implement more impactful programs and services, knowing we have a reliable foundation to work from.

How does it work?

- Join our Hope Builders group of monthly donors by setting up your monthly gift online through CanadaHelps.
- You'll receive a combined tax receipt by email at the end of the year.
- As a Habitat Hope Builder, you'll receive special updates on your impact and other fun surprises throughout the year!

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"I choose to give monthly because I know from experience how important the security of a steady income is to a non-profit (even if not a lot of \$\$ - it all adds up). And, needless to say, I support Habitat because of its effectiveness in providing housing and involving those in need of housing in their own solutions via their work hours and mortgage arrangements."

Terry Lewis

Habitat for Humanity Vancouver Island North Hope Builder

Let's work together to ensure your legacy lives on.

This information and material is intended to provide general examples and reference tools for understating the way in which charitable gifts may be made to Habitat for Humanity and is for illustration purposes only. Habitat for Humanity does not give legal or financial advice. Habitat for Humanity strongly recommends donors review this information and material and consult with independent legal, financial and/or tax advisors. This will ensure you receive appropriate legal advice, your financial goals are considered, your tax situation reviewed and your legacy gift is otherwise tailored to your personal circumstances.

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