

# Habitat for Humanity Canada

## Gifts of Publicly Traded Securities and Mutual Funds

This form is to be completed by the donor and authorizes your broker to complete the transfer of securities to Habitat for Humanity Canada. Please note, you will receive a tax receipt for the fair market value, which is the selling price of the securities on the date the gift is sold by Richardson GMP Limited. It is Habitat for Humanity Canada's policy to sell any donated securities at the first opportunity, generally within 24 hours.

Name of Donor: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Name of donor's broker and firm: \_\_\_\_\_

Broker's Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Name of securities to be donated: \_\_\_\_\_

Number of shares or units to be donated: \_\_\_\_\_

Description of securities (e.g. CUSIP, common, preferred, Exchange, symbol, etc.): \_\_\_\_\_

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Please have your broker contact Carita Yosurack at Richardson GMP Limited to verify transfer of securities.

Receiving Institution:	Richardson GMPT Limited, Kitchener ON CUID #GMPT, DTC 5016, Mutual Fund Dealer/Rep Code 7673 RWRC
Investment Services Associate:	Carita Yosurack, <a href="mailto:Carita.Yosurack@RichardsonGMP.com">Carita.Yosurack@RichardsonGMP.com</a>
Telephone:	1-800-461-4748 or 1-519-772-7806
Fax:	1-519-772-7810

### Habitat for Humanity Canada Account Number 600-4GJ0 A

Signature of donor: \_\_\_\_\_ Date: \_\_\_\_\_

Please mail or fax this form to Lalit Varma, Vice President Finance and Administration at Habitat for Humanity Canada:

**Habitat for Humanity Canada**  
477 Mount Pleasant Road, Suite 403, Toronto, ON  
M4S 2L9  
Phone: (416) 644-0988 ext. 390  
Fax: (416) 646-0574  
E-mail: [lvarma@habitat.ca](mailto:lvarma@habitat.ca)

**Thank you for your support!**